

## Notice to Certificate Holders

Leverage Ligne Smart Open End sur GOLD LEV15 L USD ISIN DE000UC0M5L0  
 Leverage Ligne Smart Open End sur GOLD LEV15 L USD ISIN DE000UC0VNE2  
 Leverage Ligne Smart Open End sur GOLD LEV15 L USD ISIN DE000UC0Z406  
 Leverage Ligne Smart Open End sur GOLD LEV15 L USD ISIN DE000UC0ZME5  
 Leverage Ligne Smart Open End sur GOLD LEV15 L USD ISIN DE000UC1G6B6  
 Leverage Ligne Smart Open End sur GOLD LEV15 L USD ISIN DE000UC1Q734  
 Leverage Ligne Smart Open End sur GOLD LEV15 L USD ISIN DE000UC1Q742  
 Leverage Ligne Smart Open End sur GOLD LEV15 L USD ISIN DE000UC1SU77  
 Leverage Ligne Smart Open End sur GOLD LEV15 L USD ISIN DE000UC1TJK9  
 Leverage Ligne Smart Open End sur GOLD LEV15 L USD ISIN DE000UC1YP43  
 Leverage Ligne Smart Open End sur GOLD LEV15 L USD ISIN DE000UC2JJ56  
 Leverage Ligne Smart Open End sur GOLD LEV15 L USD ISIN DE000UC2JJ64  
 Leverage Ligne Smart Open End sur GOLD LEV15 L USD ISIN DE000UC2JJ72  
 Leverage Ligne Smart Open End sur GOLD LEV15 L USD ISIN DE000HB6M4G6  
 Leverage Ligne Smart Open End sur GOLD LEV15 L USD ISIN DE000HB6M4H4  
 Leverage Ligne Smart Open End sur GOLD LEV15 L USD ISIN DE000HB6M4J0

(the “**Certificates**”)

The Index Sponsor of GOLD LEV15 L USD, in brief (the “Index”) announced the Index reverse split (factor10) with effective date 18/07/2022, whereby the Index level will be multiplied by the factor of 10.

As a consequence of the Index reverse split (factor10), UniCredit Bank AG, in quality of Issuer of the Certificates, informs Certificate Holders that:

- in order to keep the position of the Certificate holders unchanged following the underlying Index reverse split (factor10), it has been taken into account the factor of 10 in the calculation of the Ratio valid on 18/07/2022.
- the Ratio applicable with effect on 18/07/2022 is specified in Table 1.

No variation occurs on the remaining Terms and Conditions.

Table 1

| Certificate ISIN | Underlying       | New Ratio            | Effective Date |
|------------------|------------------|----------------------|----------------|
| DE000UC0M5L0     | GOLD LEV15 L USD | 0,000765527170322901 | 18/07/2022     |
| DE000UC0VNE2     | GOLD LEV15 L USD | 0,000389231827720319 | 18/07/2022     |
| DE000UC0Z406     | GOLD LEV15 L USD | 0,000426040761446978 | 18/07/2022     |
| DE000UC0ZME5     | GOLD LEV15 L USD | 0,000490054617087724 | 18/07/2022     |
| DE000UC1G6B6     | GOLD LEV15 L USD | 0,000171187243336175 | 18/07/2022     |
| DE000UC1Q734     | GOLD LEV15 L USD | 0,001361991220842580 | 18/07/2022     |

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(codice ABI 03081.7)

Codice Fiscale, Partita IVA e n. Iscrizione al Registro delle

Imprese di Milano 09144100154

Consiglio di Gestione:

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Gianni Franco Papa

Forma legale: Aktiengesellschaft

Capitale Sociale EUR 2.407.151.016

interamente versato

Sede Legale: Monaco, Germania

N. iscrizione al Court Register di Monaco HR B 421 48

Tax-Id.No.: 143/107/72500

VAT Reg.No.: DE 129 273 380

www.cib.unicredit.eu

| <b>Certificate ISIN</b> | <b>Underlying</b> | <b>New Ratio</b>     | <b>Effective Date</b> |
|-------------------------|-------------------|----------------------|-----------------------|
| DE000UC1Q742            | GOLD LEV15 L USD  | 0,000794494883158014 | 18/07/2022            |
| DE000UC1SU77            | GOLD LEV15 L USD  | 0,003027393635926890 | 18/07/2022            |
| DE000UC1TJK9            | GOLD LEV15 L USD  | 0,003400492202591320 | 18/07/2022            |
| DE000UC1YP43            | GOLD LEV15 L USD  | 0,0167006350879621   | 18/07/2022            |
| DE000UC2JJ56            | GOLD LEV15 L USD  | 0,0306881182466659   | 18/07/2022            |
| DE000UC2JJ64            | GOLD LEV15 L USD  | 0,0409174909955546   | 18/07/2022            |
| DE000UC2JJ72            | GOLD LEV15 L USD  | 0,0613762364933320   | 18/07/2022            |
| DE000HB6M4G6            | GOLD LEV15 L USD  | 0,0873748537302234   | 18/07/2022            |
| DE000HB6M4H4            | GOLD LEV15 L USD  | 0,1164998049736310   | 18/07/2022            |
| DE000HB6M4J0            | GOLD LEV15 L USD  | 0,1747497074604470   | 18/07/2022            |