

## Notice to Certificate Holders

Leverage Ligne Smart Open End sur WTI Oil Faktor 11 Long Daily ISIN  
DE000HB5GKT4

Leverage Ligne Smart Open End sur WTI Oil Faktor 11 Long Daily ISIN  
DE000HB5GKU2

Leverage Ligne Smart Open End sur WTI Oil Faktor 11 Long Daily ISIN  
DE000HB5GKV0

Leverage Ligne Smart Open End sur WTI Oil Faktor 11 Long Daily ISIN  
DE000HB8G6W4

Leverage Ligne Smart Open End sur WTI Oil Faktor 11 Long Daily ISIN  
DE000HB8G6X2

Leverage Ligne Smart Open End sur WTI Oil Faktor 11 Long Daily ISIN  
DE000HB8G6Y0

(the “**Certificates**”)

The Index Sponsor of WTI Oil Faktor 11 Long Daily, in brief (the “Index”) announced the Index reverse split (factor10) with effective date 18/07/2022, whereby the Index level will be multiplied by the factor of 10.

As a consequence of the Index reverse split (factor10), UniCredit Bank AG, in quality of Issuer of the Certificates, informs Certificate Holders that:

- in order to keep the position of the Certificate holders unchanged following the underlying Index reverse split (factor10), it has been taken into account the factor of 10 in the calculation of the Ratio valid on 18/07/2022.
- the Ratio applicable with effect on 18/07/2022 is specified in Table 1.

No variation occurs on the remaining Terms and Conditions.

Table 1

| <b>Certificate ISIN</b> | <b>Underlying</b>            | <b>New Ratio</b> | <b>Effective Date</b> |
|-------------------------|------------------------------|------------------|-----------------------|
| DE000HB5GKT4            | WTI Oil Faktor 11 Long Daily | 0,0520           | 18/07/2022            |
| DE000HB5GKU2            | WTI Oil Faktor 11 Long Daily | 0,0693           | 18/07/2022            |
| DE000HB5GKV0            | WTI Oil Faktor 11 Long Daily | 0,1040           | 18/07/2022            |
| DE000HB8G6W4            | WTI Oil Faktor 11 Long Daily | 1,1764           | 18/07/2022            |
| DE000HB8G6X2            | WTI Oil Faktor 11 Long Daily | 1,5686           | 18/07/2022            |
| DE000HB8G6Y0            | WTI Oil Faktor 11 Long Daily | 2,3529           | 18/07/2022            |

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