

Notice to Certificate Holders

Leverage Ligne Smart Open End sur Brent Oil Faktor 13 Long Daily ISIN
 DE000UC2HBE2

Leverage Ligne Smart Open End sur Brent Oil Faktor 13 Long Daily ISIN
 DE000HB4LGW9

Leverage Ligne Smart Open End sur Brent Oil Faktor 13 Long Daily ISIN
 DE000HB5GK37

Leverage Ligne Smart Open End sur Brent Oil Faktor 13 Long Daily ISIN
 DE000HB5GK45

Leverage Ligne Smart Open End sur Brent Oil Faktor 13 Long Daily ISIN
 DE000HB5GK52

Leverage Ligne Smart Open End sur Brent Oil Faktor 13 Long Daily ISIN
 DE000HB6W036

Leverage Ligne Smart Open End sur Brent Oil Faktor 13 Long Daily ISIN
 DE000HB6W044

Leverage Ligne Smart Open End sur Brent Oil Faktor 13 Long Daily ISIN
 DE000HB6W051

Leverage Ligne Smart Open End sur Brent Oil Faktor 13 Long Daily ISIN
 DE000HB8G605

Leverage Ligne Smart Open End sur Brent Oil Faktor 13 Long Daily ISIN
 DE000HB8G613

Leverage Ligne Smart Open End sur Brent Oil Faktor 13 Long Daily ISIN
 DE000HB8G621

(the “**Certificates**”)

The Index Sponsor of Brent Oil Faktor 13 Long Daily, in brief (the “Index”) announced the Index reverse split (factor10) with effective date 18/07/2022, whereby the Index level will be multiplied by the factor of 10.

As a consequence of the Index reverse split (factor10), UniCredit Bank AG, in quality of Issuer of the Certificates, informs Certificate Holders that:

- in order to keep the position of the Certificate holders unchanged following the underlying Index reverse split (factor10), it has been taken into account the factor of 10 in the calculation of the Ratio valid on 18/07/2022.
- the Ratio applicable with effect on 18/07/2022 is specified in Table 1.

No variation occurs on the remaining Terms and Conditions.

Table 1

Certificate ISIN	Underlying	New Ratio	Effective Date
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UniCredit Bank AG
 Succursale di Milano

Piazza Gae Aulenti, 4 – Torre C
 20154 Milano, Italia
 Tel. +39 02 8862-1
 Sede in Milano, Italia
 Banca iscritta all’Albo delle Banche
 (codice ABI 03081.7)
 Codice Fiscale, Partita IVA e n. Iscrizione al Registro delle
 Imprese di Milano 09144100154

Consiglio di Gestione:
 Dr. Michael Diederich (Spokesman),
 Sandra Betocchi Drwenski,
 Dr. Emanuele Buttà, Ljiljana Čortan,
 Jan Kupfer, Robert Schindler,
 Guglielmo Zadra

Presidente del Consiglio di Sorveglianza:
 Gianni Franco Papa

Forma legale: Aktiengesellschaft
 Capitale Sociale EUR 2.407.151.016
 interamente versato
 Sede Legale: Monaco, Germania
 N. iscrizione al Court Register di Monaco HR B 421 48
 Tax-Id.No.: 143/107/72500
 VAT Reg.No.: DE 129 273 380

www.cib.unicredit.eu

Certificate ISIN	Underlying	New Ratio	Effective Date
DE000UC2HBE2	Brent Oil Faktor 13 Long Daily	0,00000330443560256329	18/07/2022
DE000HB4LGW9	Brent Oil Faktor 13 Long Daily	0,002138789506220860	18/07/2022
DE000HB5GK37	Brent Oil Faktor 13 Long Daily	0,0137735938591836	18/07/2022
DE000HB5GK45	Brent Oil Faktor 13 Long Daily	0,0183647918122448	18/07/2022
DE000HB5GK52	Brent Oil Faktor 13 Long Daily	0,0275471877183671	18/07/2022
DE000HB6W036	Brent Oil Faktor 13 Long Daily	0,0457076709467520	18/07/2022
DE000HB6W044	Brent Oil Faktor 13 Long Daily	0,0609435612623360	18/07/2022
DE000HB6W051	Brent Oil Faktor 13 Long Daily	0,0914153418935040	18/07/2022
DE000HB8G605	Brent Oil Faktor 13 Long Daily	0,6468572924342190	18/07/2022
DE000HB8G613	Brent Oil Faktor 13 Long Daily	0,8624763899122910	18/07/2022
DE000HB8G621	Brent Oil Faktor 13 Long Daily	1,29371458486844	18/07/2022