

# UNICREDIT BANK AG

## Notice pursuant to Terms and Conditions of the Securities

The shares of Alphabet Inc. Class C (ISIN US02079K1079) (the "**shares**") are underlying and/or basket component of the securities listed below. The company, that issued the shares, has announced an issue of bonus shares with ratio 20:1 (the "**corporate action**") with effective date 18 July 2022. As a result of the corporate action, it was necessary to adjust the method described in the terms and conditions for the calculation or fixing of the redemption amount and, where applicable, the subscription ratio. As a result, the values already determined in accordance with the relevant terms and conditions were recalculated using the adjustment factor of 0.05 from the respective calculation agent as follows:

	WKN	Serial number	Product	R (initial) new	Ratio new
Stock	HB2E6P	PF157569	HVB Call Optionsschein	USD 137,50	0,2
Stock	HB2LUH	PF158126	HVB Call Optionsschein	USD 137,50	0,2
Stock	HB62WN	PF173779	HVB Call Optionsschein	USD 125,–	0,2
Stock	HB6RFU	PF176931	HVB Call Optionsschein	USD 120,–	0,2
Stock	HB6VGD	PF177488	HVB Call Optionsschein	USD 110,–	0,2
Stock	HB6XFS	PF177675	HVB Put Optionsschein	USD 100,–	0,2
Stock	HB7JT3	PF180628	HVB Call Optionsschein	USD 110,–	0,2
Stock	HB828F	PF182630	HVB Put Optionsschein	USD 112,50	0,2
Stock	HB828G	PF182631	HVB Put Optionsschein	USD 112,50	0,2

This announcement and further information will be published on [www.bourse.unicredit.fr](http://www.bourse.unicredit.fr) and will also be available for free at UniCredit Bank AG, OSU1C2, Am Eisbach 4, 80538 Munich.

**UniCredit Bank AG**