

Notice to Certificate Holders

Leverage Ligne Smart Open End sur Brent LEV 15 L USD ISIN DE000HB8RQT2
 Leverage Ligne Smart Open End sur Brent LEV 15 L USD ISIN DE000HB8RQU0
 Leverage Ligne Smart Open End sur Brent LEV 15 L USD ISIN DE000HB8RQV8
 Leverage Ligne Smart Open End sur Brent LEV 15 L USD ISIN DE000HB95LS7
 Leverage Ligne Smart Open End sur Brent LEV 15 L USD ISIN DE000HB95LT5
 Leverage Ligne Smart Open End sur Brent LEV 15 L USD ISIN DE000HB95LU3

(the “**Certificates**”)

The Index Sponsor of Brent LEV 15 L USD, in brief (the “Index”) announced the Index reverse split (factor10) with effective date 22/08/2022, whereby the Index level will be multiplied by the factor of 10.

As a consequence of the Index reverse split (factor10), UniCredit Bank AG, in quality of Issuer of the Certificates, informs Certificate Holders that:

- in order to keep the position of the Certificate holders unchanged following the underlying Index reverse split (factor10), it has been taken into account the factor of 10 in the calculation of the Ratio valid on 22/08/2022.
- the Ratio applicable with effect on 22/08/2022 is specified in Table 1.

No variation occurs on the remaining Terms and Conditions.

Table 1

Certificate ISIN	Underlying	New Ratio	Effective Date
DE000HB8RQT2	Brent LEV 15 L USD	0,5346301814000720	22/08/2022
DE000HB8RQU0	Brent LEV 15 L USD	0,7128402418667630	22/08/2022
DE000HB8RQV8	Brent LEV 15 L USD	1,06926036280014	22/08/2022
DE000HB95LS7	Brent LEV 15 L USD	2,72624750206726	22/08/2022
DE000HB95LT5	Brent LEV 15 L USD	3,634996669423	22/08/2022
DE000HB95LU3	Brent LEV 15 L USD	5,45249500413451	22/08/2022

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