

Notice to Certificate Holders

Leverage Ligne Smart Open End sur WTI LEV 15 L USD ISIN DE000HB8RQW6
 Leverage Ligne Smart Open End sur WTI LEV 15 L USD ISIN DE000HB8RQX4
 Leverage Ligne Smart Open End sur WTI LEV 15 L USD ISIN DE000HB8RQY2
 Leverage Ligne Smart Open End sur WTI LEV 15 L USD ISIN DE000HB8ZPN0
 Leverage Ligne Smart Open End sur WTI LEV 15 L USD ISIN DE000HB8ZPP5
 Leverage Ligne Smart Open End sur WTI LEV 15 L USD ISIN DE000HB8ZPQ3
 Leverage Ligne Smart Open End sur WTI LEV 15 L USD ISIN DE000HB9CRC6
 Leverage Ligne Smart Open End sur WTI LEV 15 L USD ISIN DE000HB9CRD4
 Leverage Ligne Smart Open End sur WTI LEV 15 L USD ISIN DE000HB9CRE2

(the “**Certificates**”)

The Index Sponsor of WTI LEV 15 L USD, in brief (the “Index”) announced the Index reverse split (factor10) with effective date 22/08/2022, whereby the Index level will be multiplied by the factor of 10.

As a consequence of the Index reverse split (factor10), UniCredit Bank AG, in quality of Issuer of the Certificates, informs Certificate Holders that:

- in order to keep the position of the Certificate holders unchanged following the underlying Index reverse split (factor10), it has been taken into account the factor of 10 in the calculation of the Ratio valid on 22/08/2022.
- the Ratio applicable with effect on 22/08/2022 is specified in Table 1.

No variation occurs on the remaining Terms and Conditions.

Table 1

Certificate ISIN	Underlying	New Ratio	Effective Date
DE000HB8RQW6	WTI LEV 15 L USD	3,03479330076793	22/08/2022
DE000HB8RQX4	WTI LEV 15 L USD	4,04639106769058	22/08/2022
DE000HB8RQY2	WTI LEV 15 L USD	6,06958660153586	22/08/2022
DE000HB8ZPN0	WTI LEV 15 L USD	12,83272376410830	22/08/2022
DE000HB8ZPP5	WTI LEV 15 L USD	17,11029835214440	22/08/2022
DE000HB8ZPQ3	WTI LEV 15 L USD	25,66544752821670	22/08/2022
DE000HB9CRC6	WTI LEV 15 L USD	55,095742038202	22/08/2022
DE000HB9CRD4	WTI LEV 15 L USD	73,46098938426930	22/08/2022
DE000HB9CRE2	WTI LEV 15 L USD	110,191484076404	22/08/2022

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