

Notice to Certificate Holders

Leverage Ligne Smart Open End sur SILBER LEV12 L USD ISIN DE000UC1YPG4
 Leverage Ligne Smart Open End sur SILBER LEV12 L USD ISIN DE000UC2BYR9
 Leverage Ligne Smart Open End sur SILBER LEV12 L USD ISIN DE000UC2HC14
 Leverage Ligne Smart Open End sur SILBER LEV12 L USD ISIN DE000UC2JJT9
 Leverage Ligne Smart Open End sur SILBER LEV12 L USD ISIN DE000UC2JJU7
 Leverage Ligne Smart Open End sur SILBER LEV12 L USD ISIN DE000HB6M6F3
 Leverage Ligne Smart Open End sur SILBER LEV12 L USD ISIN DE000HB89B11

(the “**Certificates**”)

The Index Sponsor of SILBER LEV12 L USD, in brief (the “Index”) announced the Index reverse split (factor10) with effective date 22/08/2022, whereby the Index level will be multiplied by the factor of 10.

As a consequence of the Index reverse split (factor10), UniCredit Bank AG, in quality of Issuer of the Certificates, informs Certificate Holders that:

- in order to keep the position of the Certificate holders unchanged following the underlying Index reverse split (factor10), it has been taken into account the factor of 10 in the calculation of the Ratio valid on 22/08/2022.
- the Ratio applicable with effect on 22/08/2022 is specified in Table 1.

No variation occurs on the remaining Terms and Conditions.

Table 1

Certificate ISIN	Underlying	New Ratio	Effective Date
DE000UC1YPG4	SILBER LEV12 L USD	0,00001509264108457030	22/08/2022
DE000UC2BYR9	SILBER LEV12 L USD	0,00003377993701772420	22/08/2022
DE000UC2HC14	SILBER LEV12 L USD	0,000142382247612196	22/08/2022
DE000UC2JJT9	SILBER LEV12 L USD	0,000437951426477050	22/08/2022
DE000UC2JJU7	SILBER LEV12 L USD	0,000656927139715574	22/08/2022
DE000HB6M6F3	SILBER LEV12 L USD	0,0336925813573561	22/08/2022
DE000HB89B11	SILBER LEV12 L USD	0,1076432419222040	22/08/2022

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