

Notice to Certificate Holders

Leverage Ligne Smart Open End sur Brent Oil Faktor 10 Long Daily ISIN
DE000UC17XS7

Leverage Ligne Smart Open End sur Brent Oil Faktor 10 Long Daily ISIN
DE000UC19PA7

Leverage Ligne Smart Open End sur Brent Oil Faktor 10 Long Daily ISIN
DE000HB0YYJ0

Leverage Ligne Smart Open End sur Brent Oil Faktor 10 Long Daily ISIN
DE000HB8G571

Leverage Ligne Smart Open End sur Brent Oil Faktor 10 Long Daily ISIN
DE000HB8G589

Leverage Ligne Smart Open End sur Brent Oil Faktor 10 Long Daily ISIN
DE000HB8G597

Leverage Ligne Smart Open End sur Brent Oil Faktor 10 Long Daily ISIN
DE000HB95LP3

Leverage Ligne Smart Open End sur Brent Oil Faktor 10 Long Daily ISIN
DE000HB95LQ1

Leverage Ligne Smart Open End sur Brent Oil Faktor 10 Long Daily ISIN
DE000HB95LR9

(the “**Certificates**”)

The Index Sponsor of Brent Oil Faktor 10 Long Daily, in brief (the “Index”) announced the Index reverse split (factor10) with effective date 22/08/2022, whereby the Index level will be multiplied by the factor of 10.

As a consequence of the Index reverse split (factor10), UniCredit Bank AG, in quality of Issuer of the Certificates, informs Certificate Holders that:

- in order to keep the position of the Certificate holders unchanged following the underlying Index reverse split (factor10), it has been taken into account the factor of 10 in the calculation of the Ratio valid on 22/08/2022.
- the Ratio applicable with effect on 22/08/2022 is specified in Table 1.

No variation occurs on the remaining Terms and Conditions.

Table 1

Certificate ISIN	Underlying	New Ratio	Effective Date
DE000UC17XS7	Brent Oil Faktor 10 Long Daily	0,00006961254011271330	22/08/2022
DE000UC19PA7	Brent Oil Faktor 10 Long Daily	0,000293812508891293	22/08/2022

UniCredit Bank AG
Succursale di Milano

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Sede in Milano, Italia
Banca iscritta all’Albo delle Banche
(codice ABI 03081.7)
Codice Fiscale, Partita IVA e n. Iscrizione al Registro delle
Imprese di Milano 09144100154

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Forma legale: Aktiengesellschaft
Capitale Sociale EUR 2.407.151.016
interamente versato
Sede Legale: Monaco, Germania
N. iscrizione al Court Register di Monaco HR B 421 48
Tax-Id.No.: 143/107/72500
VAT Reg.No.: DE 129 273 380

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Certificate ISIN	Underlying	New Ratio	Effective Date
DE000HB0YYJ0	Brent Oil Faktor 10 Long Daily	0,00004235211833150780	22/08/2022
DE000HB8G571	Brent Oil Faktor 10 Long Daily	0,0771598714465242	22/08/2022
DE000HB8G589	Brent Oil Faktor 10 Long Daily	0,1028798285953650	22/08/2022
DE000HB8G597	Brent Oil Faktor 10 Long Daily	0,1543197428930480	22/08/2022
DE000HB95LP3	Brent Oil Faktor 10 Long Daily	0,3122610537819750	22/08/2022
DE000HB95LQ1	Brent Oil Faktor 10 Long Daily	0,4163480717092990	22/08/2022
DE000HB95LR9	Brent Oil Faktor 10 Long Daily	0,62452210756395	22/08/2022