

Notice to Certificate Holders

Leverage Ligne Smart Open End sur Gold Faktor 14 Long Daily ISIN DE000UC1SU10
Leverage Ligne Smart Open End sur Gold Faktor 14 Long Daily ISIN DE000UC1VRK8
Leverage Ligne Smart Open End sur Gold Faktor 14 Long Daily ISIN DE000UC1YP19

(the “**Certificates**”)

The Index Sponsor of Gold Faktor 14 Long Daily, in brief (the “Index”) announced the Index reverse split (factor10) with effective date 22/08/2022, whereby the Index level will be multiplied by the factor of 10.

As a consequence of the Index reverse split (factor10), UniCredit Bank AG, in quality of Issuer of the Certificates, informs Certificate Holders that:

- in order to keep the position of the Certificate holders unchanged following the underlying Index reverse split (factor10), it has been taken into account the factor of 10 in the calculation of the Ratio valid on 22/08/2022.
- the Ratio applicable with effect on 22/08/2022 is specified in Table 1.

No variation occurs on the remaining Terms and Conditions.

Table 1

Certificate ISIN	Underlying	New Ratio	Effective Date
DE000UC1SU10	Gold Faktor 14 Long Daily	0,002711744321552350	22/08/2022
DE000UC1VRK8	Gold Faktor 14 Long Daily	0,0033960561157740	22/08/2022
DE000UC1YP19	Gold Faktor 14 Long Daily	0,008903039585648070	22/08/2022