

Notice to Certificate Holders

Leverage Ligne Smart Open End sur Silber Faktor 15 Long Daily ISIN DE000UC2L105
 Leverage Ligne Smart Open End sur Silber Faktor 15 Long Daily ISIN DE000HB89B37
 Leverage Ligne Smart Open End sur Silber Faktor 15 Long Daily ISIN DE000HB89B45
 Leverage Ligne Smart Open End sur Silber Faktor 15 Long Daily ISIN DE000HB89B52
 Leverage Ligne Smart Open End sur Silber Faktor 15 Long Daily ISIN DE000HB8LHN7
 Leverage Ligne Smart Open End sur Silber Faktor 15 Long Daily ISIN DE000HB8LHP2
 Leverage Ligne Smart Open End sur Silber Faktor 15 Long Daily ISIN DE000HB8LHQ0
 Leverage Ligne Smart Open End sur Silber Faktor 15 Long Daily ISIN DE000HB9VXF7
 Leverage Ligne Smart Open End sur Silber Faktor 15 Long Daily ISIN DE000HB9VXG5
 Leverage Ligne Smart Open End sur Silber Faktor 15 Long Daily ISIN DE000HB9VXH3

(the “**Certificates**”)

The Index Sponsor of Silber Faktor 15 Long Daily, in brief (the “Index”) announced the Index reverse split (factor10) with effective date 19/09/2022, whereby the Index level will be multiplied by the factor of 10.

As a consequence of the Index reverse split (factor10), UniCredit Bank AG, in quality of Issuer of the Certificates, informs Certificate Holders that:

- in order to keep the position of the Certificate holders unchanged following the underlying Index reverse split (factor10), it has been taken into account the factor of 10 in the calculation of the Ratio valid on 19/09/2022.
- the Ratio applicable with effect on 19/09/2022 is specified in Table 1.

No variation occurs on the remaining Terms and Conditions.

Table 1

Certificate ISIN	Underlying	New Ratio	Effective Date
DE000UC2L105	Silber Faktor 15 Long Daily	0,00000880925681887411	19/09/2022
DE000HB89B37	Silber Faktor 15 Long Daily	0,0309667011650715	19/09/2022
DE000HB89B45	Silber Faktor 15 Long Daily	0,0412889348867621	19/09/2022
DE000HB89B52	Silber Faktor 15 Long Daily	0,0619334023301432	19/09/2022
DE000HB8LHN7	Silber Faktor 15 Long Daily	0,1613506898698970	19/09/2022

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 (codice ABI 03081.7)
 Codice Fiscale, Partita IVA e n. Iscrizione al Registro delle
 Imprese di Milano 09144100154

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Forma legale: Aktiengesellschaft
 Capitale Sociale EUR 2.407.151.016
 interamente versato
 Sede Legale: Monaco, Germania
 N. iscrizione al Court Register di Monaco HR B 421 48
 Tax-Id.No.: 143/107/72500
 VAT Reg.No.: DE 129 273 380

www.cib.unicredit.eu

Certificate ISIN	Underlying	New Ratio	Effective Date
DE000HB8LHP2	Silber Faktor 15 Long Daily	0,2151342531598620	19/09/2022
DE000HB8LHQ0	Silber Faktor 15 Long Daily	0,3227013797397940	19/09/2022
DE000HB9VXF7	Silber Faktor 15 Long Daily	0,6308671905610180	19/09/2022
DE000HB9VXG5	Silber Faktor 15 Long Daily	0,8411562540813570	19/09/2022
DE000HB9VXH3	Silber Faktor 15 Long Daily	1,26173438112204	19/09/2022