

Notice to Certificate Holders

Leverage Ligne Smart Open End sur Palladium LEV10 L USD ISIN DE000UC2M517
 Leverage Ligne Smart Open End sur Palladium LEV10 L USD ISIN DE000HB349M7
 Leverage Ligne Smart Open End sur Palladium LEV10 L USD ISIN DE000HB6M565
 Leverage Ligne Smart Open End sur Palladium LEV10 L USD ISIN DE000HB6M573
 Leverage Ligne Smart Open End sur Palladium LEV10 L USD ISIN DE000HB6M581
 Leverage Ligne Smart Open End sur Palladium LEV10 L USD ISIN DE000HB8LJ06
 Leverage Ligne Smart Open End sur Palladium LEV10 L USD ISIN DE000HB8LJ14
 Leverage Ligne Smart Open End sur Palladium LEV10 L USD ISIN DE000HB8LJ22

(the “**Certificates**”)

The Index Sponsor of Palladium LEV10 L USD, in brief (the “Index”) announced the Index reverse split (factor10) with effective date 19/09/2022, whereby the Index level will be multiplied by the factor of 10.

As a consequence of the Index reverse split (factor10), UniCredit Bank AG, in quality of Issuer of the Certificates, informs Certificate Holders that:

- in order to keep the position of the Certificate holders unchanged following the underlying Index reverse split (factor10), it has been taken into account the factor of 10 in the calculation of the Ratio valid on 19/09/2022.
- the Ratio applicable with effect on 19/09/2022 is specified in Table 1.

No variation occurs on the remaining Terms and Conditions.

Table 1

Certificate ISIN	Underlying	New Ratio	Effective Date
DE000UC2M517	Palladium LEV10 L USD	0,0000001159852568085490	19/09/2022
DE000HB349M7	Palladium LEV10 L USD	0,00000065324406445003	19/09/2022
DE000HB6M565	Palladium LEV10 L USD	0,0124344518991013	19/09/2022
DE000HB6M573	Palladium LEV10 L USD	0,0165792691988018	19/09/2022
DE000HB6M581	Palladium LEV10 L USD	0,0248689037982027	19/09/2022
DE000HB8LJ06	Palladium LEV10 L USD	0,1032611009508450	19/09/2022

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Forma legale: Aktiengesellschaft
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 N. iscrizione al Court Register di Monaco HR B 421 48
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Certificate ISIN	Underlying	New Ratio	Effective Date
DE000HB8LJ14	Palladium LEV10 L USD	0,1376814679344590	19/09/2022
DE000HB8LJ22	Palladium LEV10 L USD	0,2065222019016880	19/09/2022