

Notice to Certificate Holders

Leverage Ligne Smart Open End sur GOLD LEV12 L USD ISIN DE000UC0Y2K5
Leverage Ligne Smart Open End sur GOLD LEV12 L USD ISIN DE000UC1YP35

(the “**Certificates**”)

The Index Sponsor of GOLD LEV12 L USD, in brief (the “Index”) announced the Index reverse split (factor10) with effective date 19/09/2022, whereby the Index level will be multiplied by the factor of 10.

As a consequence of the Index reverse split (factor10), UniCredit Bank AG, in quality of Issuer of the Certificates, informs Certificate Holders that:

- in order to keep the position of the Certificate holders unchanged following the underlying Index reverse split (factor10), it has been taken into account the factor of 10 in the calculation of the Ratio valid on 19/09/2022.
- the Ratio applicable with effect on 19/09/2022 is specified in Table 1.

No variation occurs on the remaining Terms and Conditions.

Table 1

Certificate ISIN	Underlying	New Ratio	Effective Date
DE000UC0Y2K5	GOLD LEV12 L USD	0,0025021780417794	19/09/2022
DE000UC1YP35	GOLD LEV12 L USD	0,0206512364426205	19/09/2022