

Notice to Certificate Holders

Leverage Ligne Smart Open End sur SILBER LEV10 L USD ISIN DE000UC1YPF6
 Leverage Ligne Smart Open End sur SILBER LEV10 L USD ISIN DE000UC2BYQ1
 Leverage Ligne Smart Open End sur SILBER LEV10 L USD ISIN DE000UC2JJR3
 Leverage Ligne Smart Open End sur SILBER LEV10 L USD ISIN DE000HB2FUW6
 Leverage Ligne Smart Open End sur SILBER LEV10 L USD ISIN DE000HB6M6B2
 Leverage Ligne Smart Open End sur SILBER LEV10 L USD ISIN DE000HB6M6C0
 Leverage Ligne Smart Open End sur SILBER LEV10 L USD ISIN DE000HB6M6D8
 Leverage Ligne Smart Open End sur SILBER LEV10 L USD ISIN DE000HB8G5U0
 Leverage Ligne Smart Open End sur SILBER LEV10 L USD ISIN DE000HB8G5V8
 Leverage Ligne Smart Open End sur SILBER LEV10 L USD ISIN DE000HB8G5W6

(the “**Certificates**”)

The Index Sponsor of SILBER LEV10 L USD, in brief (the “Index”) announced the Index reverse split (factor10) with effective date 19/09/2022, whereby the Index level will be multiplied by the factor of 10.

As a consequence of the Index reverse split (factor10), UniCredit Bank AG, in quality of Issuer of the Certificates, informs Certificate Holders that:

- in order to keep the position of the Certificate holders unchanged following the underlying Index reverse split (factor10), it has been taken into account the factor of 10 in the calculation of the Ratio valid on 19/09/2022.
- the Ratio applicable with effect on 19/09/2022 is specified in Table 1.

No variation occurs on the remaining Terms and Conditions.

Table 1

Certificate ISIN	Underlying	New Ratio	Effective Date
DE000UC1YPF6	SILBER LEV10 L USD	0,00009427676575713370	19/09/2022
DE000UC2BYQ1	SILBER LEV10 L USD	0,000169131592448234	19/09/2022
DE000UC2JJR3	SILBER LEV10 L USD	0,001720515357034450	19/09/2022
DE000HB2FUW6	SILBER LEV10 L USD	0,006491199225510960	19/09/2022
DE000HB6M6B2	SILBER LEV10 L USD	0,0187415803533929	19/09/2022
DE000HB6M6C0	SILBER LEV10 L USD	0,0249887738045239	19/09/2022
DE000HB6M6D8	SILBER LEV10 L USD	0,0374831607067858	19/09/2022
DE000HB8G5U0	SILBER LEV10 L USD	0,0847353234865325	19/09/2022
DE000HB8G5V8	SILBER LEV10 L USD	0,1129804313153770	19/09/2022
DE000HB8G5W6	SILBER LEV10 L USD	0,1694706469730650	19/09/2022

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