

Notice to Certificate Holders

Leverage Ligne Smart Open End sur Platin LEV6 L USD ISIN DE000UC15VC9

(the “**Certificates**”)

The Index Sponsor of Platin LEV6 L USD, in brief (the “Index”) announced the Index reverse split (factor10) with effective date 19/09/2022, whereby the Index level will be multiplied by the factor of 10.

As a consequence of the Index reverse split (factor10), UniCredit Bank AG, in quality of Issuer of the Certificates, informs Certificate Holders that:

- in order to keep the position of the Certificate holders unchanged following the underlying Index reverse split (factor10), it has been taken into account the factor of 10 in the calculation of the Ratio valid on 19/09/2022.
- the Ratio applicable with effect on 19/09/2022 is specified in Table 1.

No variation occurs on the remaining Terms and Conditions.

Table 1

Certificate ISIN	Underlying	New Ratio	Effective Date
DE000UC15VC9	Platin LEV6 L USD	0,004043886953974520	19/09/2022

UniCredit Bank AG
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Sede in Milano, Italia
Banca iscritta all'Albo delle Banche
(codice ABI 03081.7)
Codice Fiscale, Partita IVA e n. Iscrizione al Registro delle
Imprese di Milano 09144100154

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Forma legale: Aktiengesellschaft
Capitale Sociale EUR 2.407.151.016
interamente versato
Sede Legale: Monaco, Germania
N. iscrizione al Court Register di Monaco HR B 421 48
Tax-Id.No.: 143/107/72500
VAT Reg.No.: DE 129 273 380

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