

Notice to Certificate Holders

Leverage Ligne Smart Open End sur CAC40 X15 Leverage NR ISIN DE000UC2EBP5
 Leverage Ligne Smart Open End sur CAC40 X15 Leverage NR ISIN DE000UC2K3Z5
 Leverage Ligne Smart Open End sur CAC40 X15 Leverage NR ISIN DE000UC2K404
 Leverage Ligne Smart Open End sur CAC40 X15 Leverage NR ISIN DE000HB1LLK0
 Leverage Ligne Smart Open End sur CAC40 X15 Leverage NR ISIN DE000HB4AHT6
 Leverage Ligne Smart Open End sur CAC40 X15 Leverage NR ISIN DE000HB4AHU4
 Leverage Ligne Smart Open End sur CAC40 X15 Leverage NR ISIN DE000HB4AHV2
 Leverage Ligne Smart Open End sur CAC40 X15 Leverage NR ISIN DE000HB6DGU5
 Leverage Ligne Smart Open End sur CAC40 X15 Leverage NR ISIN DE000HB6DGV3
 Leverage Ligne Smart Open End sur CAC40 X15 Leverage NR ISIN DE000HB6DGW1
 Leverage Ligne Smart Open End sur CAC40 X15 Leverage NR ISIN DE000HB9V1J2
 Leverage Ligne Smart Open End sur CAC40 X15 Leverage NR ISIN DE000HB9V1K0
 Leverage Ligne Smart Open End sur CAC40 X15 Leverage NR ISIN DE000HB9V1L8

(the “**Certificates**”)

The Index Sponsor of CAC40 X15 Leverage NR, in brief (the “Index”) announced the Index reverse split (factor1000) with effective date 19/09/2022, whereby the Index level will be multiplied by the factor of 1000.

As a consequence of the Index reverse split (factor1000), UniCredit Bank AG, in quality of Issuer of the Certificates, informs Certificate Holders that:

- in order to keep the position of the Certificate holders unchanged following the underlying Index reverse split (factor1000), it has been taken into account the factor of 1000 in the calculation of the Ratio valid on 19/09/2022.
- the Ratio applicable with effect on 19/09/2022 is specified in Table 1.

No variation occurs on the remaining Terms and Conditions.

Table 1

Certificate ISIN	Underlying	New Ratio	Effective Date
DE000UC2EBP5	CAC40 X15 Leverage NR	0,0000007616266015294370	19/09/2022
DE000UC2K3Z5	CAC40 X15 Leverage NR	0,0000005978849251042610	19/09/2022
DE000UC2K404	CAC40 X15 Leverage NR	0,0000008968273876563920	19/09/2022
DE000HB1LLK0	CAC40 X15 Leverage NR	0,00000289766788404986	19/09/2022

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 (codice ABI 03081.7)
 Codice Fiscale, Partita IVA e n. Iscrizione al Registro delle
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Forma legale: Aktiengesellschaft
 Capitale Sociale EUR 2.407.151.016
 interamente versato
 Sede Legale: Monaco, Germania
 N. iscrizione al Court Register di Monaco HR B 421 48
 Tax-Id.No.: 143/107/72500
 VAT Reg.No.: DE 129 273 380

www.cib.unicredit.eu

Certificate ISIN	Underlying	New Ratio	Effective Date
DE000HB4AHT6	CAC40 X15 Leverage NR	0,00006215477722861740	19/09/2022
DE000HB4AHU4	CAC40 X15 Leverage NR	0,00008287303630482320	19/09/2022
DE000HB4AHV2	CAC40 X15 Leverage NR	0,000124309554457235	19/09/2022
DE000HB6DGU5	CAC40 X15 Leverage NR	0,000181232200932302	19/09/2022
DE000HB6DGV3	CAC40 X15 Leverage NR	0,000241642934576402	19/09/2022
DE000HB6DGW1	CAC40 X15 Leverage NR	0,000362464401864604	19/09/2022
DE000HB9V1J2	CAC40 X15 Leverage NR	0,000818381265252439	19/09/2022
DE000HB9V1K0	CAC40 X15 Leverage NR	0,001091175020336590	19/09/2022
DE000HB9V1L8	CAC40 X15 Leverage NR	0,001636762530504880	19/09/2022