

Notice to Certificate Holders

Leverage Ligne Smart Open End sur SILBER LEV 8 L USD ISIN DE000UC0VP13
 Leverage Ligne Smart Open End sur SILBER LEV 8 L USD ISIN DE000UC0XH11
 Leverage Ligne Smart Open End sur SILBER LEV 8 L USD ISIN DE000UC15BA5
 Leverage Ligne Smart Open End sur SILBER LEV 8 L USD ISIN DE000UC15BB3
 Leverage Ligne Smart Open End sur SILBER LEV 8 L USD ISIN DE000UC2JL6

(the “**Certificates**”)

The Index Sponsor of SILBER LEV 8 L USD, in brief (the “Index”) announced the Index reverse split (factor10) with effective date 19/09/2022, whereby the Index level will be multiplied by the factor of 10.

As a consequence of the Index reverse split (factor10), UniCredit Bank AG, in quality of Issuer of the Certificates, informs Certificate Holders that:

- in order to keep the position of the Certificate holders unchanged following the underlying Index reverse split (factor10), it has been taken into account the factor of 10 in the calculation of the Ratio valid on 19/09/2022.
- the Ratio applicable with effect on 19/09/2022 is specified in Table 1.

No variation occurs on the remaining Terms and Conditions.

Table 1

Certificate ISIN	Underlying	New Ratio	Effective Date
DE000UC0VP13	SILBER LEV 8 L USD	0,0000008556179902820950	19/09/2022
DE000UC0XH11	SILBER LEV 8 L USD	0,00000108582087016964	19/09/2022
DE000UC15BA5	SILBER LEV 8 L USD	0,00002481703170899490	19/09/2022
DE000UC15BB3	SILBER LEV 8 L USD	0,00003722554756349230	19/09/2022
DE000UC2JL6	SILBER LEV 8 L USD	0,0019655002803570	19/09/2022

UniCredit Bank AG
 Succursale di Milano

Piazza Gae Aulenti, 4 – Torre C
 20154 Milano, Italia
 Tel. +39 02 8862.1
 Sede in Milano, Italia
 Banca iscritta all’Albo delle Banche
 (codice ABI 03081.7)
 Codice Fiscale, Partita IVA e n. Iscrizione al Registro delle
 Imprese di Milano 09144100154

Consiglio di Gestione:
 Dr. Michael Diederich (Spokesman),
 Sandra Betocchi Drwenski,
 Dr. Emanuele Buttà, Ljiljana Čortan,
 Jan Kupfer, Robert Schindler,
 Guglielmo Zadra

Presidente del Consiglio di Sorveglianza:
 Gianni Franco Papa

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