

Notice to Certificate Holders

Leverage Ligne Smart Open End sur WTI LEV 15 L USD ISIN DE000HB8ZPN0
 Leverage Ligne Smart Open End sur WTI LEV 15 L USD ISIN DE000HB8ZPP5
 Leverage Ligne Smart Open End sur WTI LEV 15 L USD ISIN DE000HB8ZPQ3
 Leverage Ligne Smart Open End sur WTI LEV 15 L USD ISIN DE000HB9CRC6
 Leverage Ligne Smart Open End sur WTI LEV 15 L USD ISIN DE000HB9CRD4
 Leverage Ligne Smart Open End sur WTI LEV 15 L USD ISIN DE000HB9CRE2
 Leverage Ligne Smart Open End sur WTI LEV 15 L USD ISIN DE000HB9VX62
 Leverage Ligne Smart Open End sur WTI LEV 15 L USD ISIN DE000HB9VX70
 Leverage Ligne Smart Open End sur WTI LEV 15 L USD ISIN DE000HB9VX88

(the “**Certificates**”)

The Index Sponsor of WTI LEV 15 L USD, in brief (the “Index”) announced the Index reverse split (factor10) with effective date 19/09/2022, whereby the Index level will be multiplied by the factor of 10.

As a consequence of the Index reverse split (factor10), UniCredit Bank AG, in quality of Issuer of the Certificates, informs Certificate Holders that:

- in order to keep the position of the Certificate holders unchanged following the underlying Index reverse split (factor10), it has been taken into account the factor of 10 in the calculation of the Ratio valid on 19/09/2022.
- the Ratio applicable with effect on 19/09/2022 is specified in Table 1.

No variation occurs on the remaining Terms and Conditions.

Table 1

Certificate ISIN	Underlying	New Ratio	Effective Date
DE000HB8ZPN0	WTI LEV 15 L USD	1,27493668226537	19/09/2022
DE000HB8ZPP5	WTI LEV 15 L USD	1,69991557635382	19/09/2022
DE000HB8ZPQ3	WTI LEV 15 L USD	2,54987336453075	19/09/2022
DE000HB9CRC6	WTI LEV 15 L USD	5,47378591266783	19/09/2022
DE000HB9CRD4	WTI LEV 15 L USD	7,29838121689044	19/09/2022
DE000HB9CRE2	WTI LEV 15 L USD	10,94757182533570	19/09/2022
DE000HB9VX62	WTI LEV 15 L USD	42,26453754617260	19/09/2022
DE000HB9VX70	WTI LEV 15 L USD	56,35271672823010	19/09/2022
DE000HB9VX88	WTI LEV 15 L USD	84,52907509234520	19/09/2022

UniCredit Bank AG
 Succursale di Milano

Piazza Gae Aulenti, 4 – Torre C
 20154 Milano, Italia
 Tel. +39 02 8862-1
 Sede in Milano, Italia
 Banca iscritta all'Albo delle Banche
 (codice ABI 03081.7)
 Codice Fiscale, Partita IVA e n. Iscrizione al Registro delle
 Imprese di Milano 09144100154

Consiglio di Gestione:
 Dr. Michael Diederich (Spokesman),
 Sandra Betocchi Drwenski,
 Dr. Emanuele Buttà, Ljiljana Čortan,
 Jan Kupfer, Robert Schindler,
 Guglielmo Zadra

Presidente del Consiglio di Sorveglianza:
 Gianni Franco Papa

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