

UNICREDIT BANK AG

Notice pursuant to Terms and Conditions of the Securities

The shares of ABB Ltd (CH0012221716) (the "**shares**") are underlying and/or basket component of certain securities issued by UniCredit Bank AG. The company issuing the shares announced a spinoff of Accelleron Industries Ltd (CH1169360919) (the "**corporate action**"), effective from October 3, 2022. The shareholders of ABB Ltd receive 0,05 Accelleron Industries Ltd shares for one existing ABB Ltd share. As a result of the corporate action, a basket of one ABB Ltd share (CH0012221716) and 0,05 Accelleron Industries Ltd shares (CH1169360919) (the "**basket**") will be created. This change affects all UniCredit Bank AG securities for which the ABB Ltd share is the underlying or is part of the basket. Therefore, all references in the Terms and Conditions to the ABB Ltd share are to be understood as a reference to the basket. There is no adjustment of the values already determined regarding the securities.

	WKN	Seriennummer	Produkt
Stock	HB0RWM	PF151312	HVB Mini Future Bull
Stock	HB1L22	PF154930	HVB Mini Future Bull
Stock	HB5PD6	PF172916	HVB Mini Future Bear
Stock	HB77YD	PF179092	HVB Mini Future Bear
Stock	HB7EBE	PF179681	HVB Mini Future Bear
Stock	HB9J03	PF189489	HVB Mini Future Bear
Stock	HC03E1	PF192589	HVB Mini Future Bear
Stock	HC06XH	PF193347	HVB Mini Future Bear

This announcement and further information will be published on www.bourse.unicredit.fr and will also be available for free at UniCredit Bank AG, OSU1CA, Arabellastraße 12, 81925 München.

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