

Notice to Certificate Holders

Leverage Ligne Smart Open End sur GOLD LEV15 L USD ISIN DE000UC1Q734
 Leverage Ligne Smart Open End sur GOLD LEV15 L USD ISIN DE000UC1SU77
 Leverage Ligne Smart Open End sur GOLD LEV15 L USD ISIN DE000UC1TJK9
 Leverage Ligne Smart Open End sur GOLD LEV15 L USD ISIN DE000UC1YP43
 Leverage Ligne Smart Open End sur GOLD LEV15 L USD ISIN DE000UC2JJ64
 Leverage Ligne Smart Open End sur GOLD LEV15 L USD ISIN DE000UC2JJ72
 Leverage Ligne Smart Open End sur GOLD LEV15 L USD ISIN DE000HB6M4H4

(the “**Certificates**”)

The Index Sponsor of GOLD LEV15 L USD, in brief (the “Index”) announced the Index reverse split (factor10) with effective date 21/11/2022, whereby the Index level will be multiplied by the factor of 10.

As a consequence of the Index reverse split (factor10), UniCredit Bank AG, in quality of Issuer of the Certificates, informs Certificate Holders that:

- in order to keep the position of the Certificate holders unchanged following the underlying Index reverse split (factor10), it has been taken into account the factor of 10 in the calculation of the Ratio valid on 21/11/2022.
- the Ratio applicable with effect on 21/11/2022 is specified in Table 1.

No variation occurs on the remaining Terms and Conditions.

Table 1

Certificate ISIN	Underlying	New Ratio	Effective Date
DE000UC1Q734	GOLD LEV15 L USD	0,000132262972086442	21/11/2022
DE000UC1SU77	GOLD LEV15 L USD	0,000296537117762004	21/11/2022
DE000UC1TJK9	GOLD LEV15 L USD	0,000330221809354440	21/11/2022
DE000UC1YP43	GOLD LEV15 L USD	0,001621798730169860	21/11/2022
DE000UC2JJ64	GOLD LEV15 L USD	0,003973497689687240	21/11/2022
DE000UC2JJ72	GOLD LEV15 L USD	0,005960246534530860	21/11/2022
DE000HB6M4H4	GOLD LEV15 L USD	0,0113132964570586	21/11/2022

UniCredit Bank AG
 Succursale di Milano

Piazza Gae Aulenti, 4 – Torre C
 20154 Milano, Italia
 Tel. +39 02 8862.1
 Sede in Milano, Italia
 Banca iscritta all'Albo delle Banche
 (codice ABI 03081.7)
 Codice Fiscale, Partita IVA e n. Iscrizione al Registro delle
 Imprese di Milano 09144100154

Consiglio di Gestione:
 Dr. Michael Diederich (Spokesman),
 Sandra Betocchi Drwenski,
 Dr. Emanuele Buttà, Ljiljana Čortan,
 Jan Kupfer, Robert Schindler,
 Guglielmo Zadra

Presidente del Consiglio di Sorveglianza:
 Gianni Franco Papa

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