

UNICREDIT BANK AG

Notice pursuant to the Terms and Conditions

Benchmark 100% sur European Biotech Index (DE000HB2ZB12) (the "Securities")

The European Biotech Index (ISIN: DE000A2BL3K0) (the "**Index**") is the underlying of the Securities. ICF Bank AG is the Index Sponsor and the Index Calculation Agent of the Index. With effect from 23 November 2022, ICF Bank AG will transfer the determination and calculation of the Index to Solactive AG, which will continue to determine and calculate the Index as the new Index Sponsor and the new Index Calculation Agent under the same ISIN and WKN from this date. In this context, the Bloomberg Code and the Reuters code will also change with effect from 23 November 2022. All changes are listed in the Table below.

Table

	Previous, until 22 November 2022 (including)	New, as of 23 November 2022 (including)
Bloomberg Code	ICF2BL3K Index	SOLEUBT
Index Sponsor	ICF Bank AG	Solactive AG
Index Calculation Agent	ICF Bank AG	Solactive AG
Website of the Index	www.icf-markets.de	www.solactive.com
Reuters code	.ICFEBT	.SOLEUBT

The Terms and Conditions, this Notice and any further information will be published on the website www.bourse.unicredit.fr and copies can be obtained free of charge at the offices of UniCredit Bank AG, OSU1CA, Arabellastraße 12, 81925 Munich.

UniCredit Bank AG