

# UNICREDIT BANK AG

## Notice pursuant to Terms and Conditions of the Securities

The shares of TotalEnergies SE (ISIN FR0000120271) (the "**Shares**") are an underlying or a basket component of the security listed below. The company that issued the shares paid a special dividend (the "**Corporate Action**") in respect of the shares as of December 6, 2022. Due to the corporate action, it became necessary to adjust the method for calculating or determining the repayment amount and, if applicable, the subscription ratio described in the securities terms and conditions. As a result, the values already determined in accordance with the respective security conditions were recalculated by the respective calculation agent using an adjustment factor of 0.98298162 as follows:

	WKN	Seriesnumber	Product	Basispreis new	Barrier Level new	Lower Knock-out Barriere new	Upper Knock-out Barriere new	Bonus Level new	Cap Level new	Ratio new	Stop Loss-Spread new *)
Stock	UC1HPT	PF105703	HVB Turbo Bull Open End	EUR 21,159929	EUR 21,159929					0,203463	
Stock	UC1QTJ	PF125558	HVB Turbo Bull Open End	EUR 27,165597	EUR 27,165597					0,101731	
Stock	UC1S8L	PF127094	HVB Mini Future Bull	EUR 27,652741	EUR 29,194554					0,101731	1,474472
Stock	UC1UQ1	PF129662	HVB Turbo Bull Open End	EUR 30,71356	EUR 30,71356					0,101731	
Stock	UC2M15	PF148671	HVB Turbo Bull Open End	EUR 35,770249	EUR 35,770249					0,101731	
Stock	UC2M27	PF148706	HVB Turbo Bull Open End	EUR 36,795022	EUR 36,795022					0,101731	
Stock	HB1HLR	PF154500	HVB Turbo Bull Open End	EUR 38,593188	EUR 38,593188					0,101731	
Stock	HB1S43	PF155276	HVB Turbo Bull Open End	EUR 40,600791	EUR 40,600791					0,101731	
Stock	HB1W0B	PF155523	HVB Mini Future Bull	EUR 38,539557	EUR 40,400545					0,101731	1,804754
Stock	HB1ZPC	PF155776	HVB Mini Future Bull	EUR 35,966539	EUR 37,746494					0,101731	1,804754
Stock	HB2M8A	PF158295	HVB Call Optionsschein	EUR 45,2172						0,1017	
Stock	HB2M8B	PF158296	HVB Call Optionsschein	EUR 47,1831						0,1017	
Stock	HB2M8C	PF158297	HVB Call Optionsschein	EUR 49,1491						0,1017	
Stock	HB2M8D	PF158298	HVB Call Optionsschein	EUR 53,081						0,1017	
Stock	HB2M8E	PF158299	HVB Call Optionsschein	EUR 55,047						0,1017	
Stock	HB2Q1N	PF158452	HVB Call Optionsschein	EUR 51,115						0,1017	
Stock	HB2Q1P	PF158453	HVB Call Optionsschein	EUR 56,5214						0,1017	



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Stock	HB8FRC	PF184398	HVB Call Optionsschein	EUR 49,1491						0,1017	
Stock	HB8JJE	PF184896	HVB Turbo Bull Open End	EUR 45,412448	EUR 45,412448					0,101731	
Stock	HB8N02	PF185419	HVB Call Optionsschein	EUR 41,7767						0,1017	
Stock	HB98KV	PF188328	HVB Call Optionsschein	EUR 58,9789						0,1017	
Stock	HB9LEX	PF189821	HVB Call Optionsschein	EUR 61,4364						0,1017	
Stock	HB9UHB	PF191231	HVB Inline Optionsschein			EUR 41,2852	EUR 61,9278				
Stock	HC05BR	PF192849	HVB Inline Optionsschein			EUR 41,2852	EUR 64,8768				
Stock	HC07AU	PF193652	HVB Put Optionsschein	EUR 44,2342						0,1017	
Stock	HC0HJE	PF195049	HVB Mini Future Bull	EUR 43,632327	EUR 47,08482					0,101731	3,430606
Stock	HC0HS5	PF195204	HVB Put Optionsschein	EUR 44,2342						0,1017	
Stock	HC0KWX	PF195554	HVB Mini Future Bear	EUR 72,38004	EUR 68,808713					0,101731	3,430606
Stock	HC0QNK	PF196178	HVB Mini Future Bear	EUR 74,370148	EUR 70,774677					0,101731	3,587883
Stock	HC0RBJ	PF196243	HVB Inline Optionsschein			EUR 47,1831	EUR 70,7747				
Stock	HC0TM3	PF196479	HVB Put Optionsschein	EUR 49,1491						0,1017	
Stock	HC0VZ4	PF196677	HVB Turbo Bull Open End	EUR 49,493551	EUR 49,493551					0,101731	
Stock	HC0W2R	PF196795	HVB Put Optionsschein	EUR 51,6065						0,1017	
Stock	HC0WF6	PF196883	HVB Mini Future Bull	EUR 45,52823	EUR 49,149081					0,101731	3,587883
Stock	HC0WQZ	PF196898	HVB Put Optionsschein	EUR 54,064						0,1017	
Stock	HC0WR0	PF196899	HVB Put Optionsschein	EUR 49,1491						0,1017	
Stock	HC0XE1	PF197030	HVB Mini Future Bull	EUR 47,012841	EUR 50,721852					0,101731	3,587883
Stock	HC0XH9	PF197123	HVB Mini Future Bull	EUR 47,006821	EUR 50,721852					0,101731	3,587883
Stock	HC1299	PF197591	HVB Turbo Bull	EUR 49,1491	EUR 49,1491					0,1017	
Stock	HC17K5	PF198027	HVB Inline Optionsschein			EUR 44,2342	EUR 61,9278				
Stock	HC17K6	PF198028	HVB Inline Optionsschein			EUR 47,1831	EUR 67,8257				
Stock	HC1AX3	PF198547	HVB Put Optionsschein	EUR 54,064						0,1017	
Stock	HC1BKF	PF198683	HVB Mini Future Bull	EUR 49,404889	EUR 53,081007					0,101731	3,587883
Stock	HC1BKG	PF198684	HVB Mini Future Bear	EUR 75,97626	EUR 72,347447					0,101731	3,587883
Stock	HC1BY4	PF198717	HVB Put Optionsschein	EUR 56,5214						0,1017	
Stock	HC1CFU	PF198823	HVB Turbo Bear	EUR 63,8938	EUR 63,8938					0,1017	

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Stock	HC1D8F	PF198956	HVB Inline Optionsschein			EUR 47,1831	EUR 70,7747				
Stock	HC1DDU	PF198962	HVB Turbo Bear	EUR 61,4364	EUR 61,4364					0,1017	
Stock	HC1DKA	PF199023	HVB Turbo Bull Open End	EUR 54,322828	EUR 54,322828					0,101731	
Stock	HC1DW0	PF199099	HVB Mini Future Bear	EUR 78,446069	EUR 74,706603					0,101731	3,587883
Stock	HC1E1W	PF199157	HVB Call Optionsschein	EUR 63,8938						0,1017	
Stock	HC1H9R	PF199605	HVB Mini Future Bear	EUR 80,921915	EUR 77,852144					0,101731	3,076732
Stock	HC1JQ6	PF199673	HVB Turbo Bull	EUR 54,064	EUR 54,064					0,1017	
Stock	HC1KWW	PF200041	HVB Put Optionsschein	EUR 54,064						0,1017	
Stock	HC1KWX	PF200042	HVB Call Optionsschein	EUR 55,047						0,1017	
Stock	HC1KWY	PF200043	HVB Call Optionsschein	EUR 58,9789						0,1017	
Stock	HC1N9W	PF200172	HVB Call Optionsschein	EUR 51,6065						0,1017	
Stock	HC1NZJ	PF200408	HVB Bonus Cap Zertifikat		EUR 41,7767			EUR 78,6385	EUR 78,6385	1,0173	
Stock	HC1NZK	PF200409	HVB Bonus Cap Zertifikat		EUR 49,1491			EUR 98,2982	EUR 98,2982	1,0173	
Stock	HC1NZL	PF200410	HVB Bonus Cap Zertifikat		EUR 44,2342			EUR 108,128	EUR 108,128	1,0173	
Stock	HC1NZM	PF200411	HVB Bonus Cap Zertifikat		EUR 49,1491			EUR 78,6385	EUR 78,6385	1,0173	
Stock	HC1V7J	PF201276	HVB Inline Optionsschein			EUR 47,1831	EUR 64,8768				
Stock	HC1XSQ	PF201756	HVB Put Optionsschein	EUR 58,9789						0,2035	
Stock	HC2065	PF201846	HVB Turbo Bear Open End	EUR 63,804729	EUR 63,804729					0,203463	
Stock	HC21UG	PF201981	HVB Put Optionsschein	EUR 58,9789						0,2035	
Stock	HC21UH	PF201982	HVB Call Optionsschein	EUR 63,8938						0,2035	
Stock	HC1YEM	PF202142	HVB Turbo Bear Open End	EUR 61,373813	EUR 61,373813					0,203463	
Stock	HC1YGQ	PF202233	HVB Inline Optionsschein			EUR 41,2852	EUR 61,9278				
Stock	HC1YGR	PF202234	HVB Inline Optionsschein			EUR 44,2342	EUR 64,8768				
Stock	HC1YGS	PF202235	HVB Inline Optionsschein			EUR 47,1831	EUR 67,8257				
Stock	HC1YML	PF202373	HVB Turbo Bull Open End	EUR 47,266313	EUR 47,266313					0,203463	

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Stock	HC1YMM	PF202374	HVB Turbo Bull Open End	EUR 51,205175	EUR 51,205175					0,203463	
Stock	HC1YMN	PF202375	HVB Turbo Bear Open End	EUR 73,659666	EUR 73,659666					0,203463	
Stock	HC1YRM	PF202510	HVB Put Optionsschein	EUR 61,4364						0,2035	
Stock	HC1YVX	PF202660	HVB Mini Future Bull	EUR 51,690098	EUR 54,850374					0,203463	3,076732
Stock	HC1Z0K	PF202818	HVB Turbo Bull	EUR 46,6916	EUR 46,6916					0,2035	
Stock	HC1Z0L	PF202819	HVB Turbo Bull	EUR 49,1491	EUR 49,1491					0,2035	
Stock	HC1Z0M	PF202820	HVB Turbo Bull	EUR 54,064	EUR 54,064					0,2035	
Stock	HC1Z0P	PF202822	HVB Turbo Bear	EUR 63,8938	EUR 63,8938					0,2035	
Stock	HC1Z2Q	PF202886	HVB Inline Optionsschein			EUR 50,1321	EUR 70,7747				
Stock	HC1Z2V	PF202890	HVB Turbo Bear	EUR 61,4364	EUR 61,4364					0,2035	
Stock	HC1Z4R	PF202954	HVB Turbo Bull	EUR 51,115	EUR 51,115					0,2035	
Stock	HC1Z7W	PF203069	HVB Turbo Bull	EUR 56,5214	EUR 56,5214					0,2035	
Stock	HC1Z9K	PF203124	HVB Mini Future Bear	EUR 83,530656	EUR 80,476705					0,203463	3,076732
Stock	HC1ZA5	PF203140	HVB Turbo Bull Open End	EUR 56,555585	EUR 56,555585					0,203463	
Stock	HC1ZB8	PF203170	HVB Call Optionsschein	EUR 66,3513						0,2035	
Stock	HC1ZBQ	PF203194	HVB Turbo Bear	EUR 58,9789	EUR 58,9789					0,2035	
Stock	HC1ZCM	PF203222	HVB Turbo Bear Open End	EUR 58,974877	EUR 58,974877					0,203463	

\*) The adjustment of the stop loss spread will take effect on the next barrier adjustment day, provided that no spread adjustment day has taken place by then. In this case, the adjustment of the stop loss spread will take effect on the adjustment day.

This announcement and further information will be published on [www.bourse.unicredit.fr](http://www.bourse.unicredit.fr) and will also be available for free at UniCredit Bank AG, OSU1CA, Arabellastr. 12, 81925 München.

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