

UNICREDIT BANK AG

Notice pursuant to Terms and Conditions of the Securities

The shares of VANTAGE TOWERS AG-TEND (DE000A2H3LY5) (the "**Shares**") are the underlying or basket component of the securities listed below. As a result of a public takeover offer by Oak Holdings GmbH, the options and futures contracts traded on Eurex (the "**Relevant Futures Exchange**") on the shares of VANTAGE TOWERS AG (DE000A3H3LL2) tendered for sale will be converted to ISIN DE000A3H3LY5 with effect from 3 February 2023 (the "**Corporate Action**"). The conversion was made on a 1:1 basis, which means that no further adjustments are necessary.

WKN	Serial number	Product
UC2AG7	PF136424	HVB Turbo Bull Open End

This announcement and further information will be published on www.bourse.unicredit.fr and will also be available for free at UniCredit Bank AG, OSU1CA, Arabellastraße 12, 81925 Munich.

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