

UNICREDIT BANK GMBH

Notice pursuant to Terms and Conditions of the Securities

The shares of Sodexo SA (FR0000121220) (the "**shares**") are underlying and/or basket component of certain securities issued by UniCredit Bank GmbH. The company issuing the shares announced a spinoff of Pluxee France SA (NL0015001W49) (the "**corporate action**"), effective from February 1, 2024. The shareholders of Sodexo SA receive one Pluxee France SA share for one existing Sodexo SA share. As a result of the corporate action, a basket of one Sodexo SA share (FR0000121220) and one Pluxee France SA share (NL0015001W49) (the "**basket**") will be created. This change affects all UniCredit Bank GmbH securities for which the Sodexo SA share is the underlying or is part of the basket. Therefore, all references in the Terms and Conditions to the Sodexo SA share are to be understood as a reference to the basket. There is no adjustment of the values already determined regarding the securities.

ISIN	Serie number	Product
DE000HC2FRW1	PF204540	HVB Mini Future Bear
DE000HD0AGG1	PF225717	HVB Mini Future Bull

This announcement and further information will be published on www.bourse.unicredit.fr and will also be available for free at UniCredit Bank GmbH, OSU1CA, Arabellastraße 12, 81925 München.

UniCredit Bank GmbH