

UNICREDIT BANK GMBH

Notice pursuant to Terms and Conditions of the Securities

The NYMEX WTI Light Sweet Crude Oil Future 5/2024 is the underlying of the below listed securities issued by UniCredit Bank GmbH (the „**Current Relevant Futures Contract**“). The Terms and Conditions provide for a periodic replacement of the Current Relevant Futures Contract by a successor futures contract (the „**New Relevant Futures Contract**“). According to § 6 of the respective General Terms and Conditions, UniCredit Bank GmbH (the „**Issuer**“) notifies the security holders of the below listed securities, that the Calculation Agent has determined the NYMEX WTI Light Sweet Crude Oil Future 6/2024 as the New Relevant Futures Contract with effect as of 8 April 2024 (the „**Roll Over Date**“) in its reasonable discretion (§ 315 German Civil Code (BGB)) and has accordingly also re-determined the New Strike Price as well as the New Knock-out Barrier as follows:

WKN	Serial number	Product	Strike Price new	Knock-out Barriere neu
HC66GY	PF214906	HVB Turbo Bull Open End	USD 52,973453	USD 52,973453
HC66FC	PF214883	HVB Mini Future Bull	USD 49,884372	USD 53,01
HC66FD	PF214884	HVB Mini Future Bull	USD 55,032859	USD 58,01
HC66FM	PF214892	HVB Mini Future Bear	USD 95,970298	USD 92,97
HC66FN	PF214893	HVB Mini Future Bear	USD 100,825845	USD 97,77
HC66GZ	PF214907	HVB Turbo Bull Open End	USD 58,121933	USD 58,121933
HC66H6	PF214914	HVB Turbo Bear Open End	USD 93,056959	USD 93,056959
HC66H7	PF214915	HVB Turbo Bear Open End	USD 97,912516	USD 97,912516
HC6FE5	PF215395	HVB Turbo Bull Open End	USD 47,770042	USD 47,770042
HC6FE6	PF215396	HVB Mini Future Bull	USD 44,684223	USD 47,71
HC6M19	PF216152	HVB Turbo Bull Open End	USD 63,211927	USD 63,211927
HC6M1J	PF216157	HVB Mini Future Bull	USD 60,127899	USD 63,21
HC7C7R	PF218182	HVB Mini Future Bull	USD 39,307045	USD 42,31
HC7C7U	PF218185	HVB Turbo Bull Open End	USD 42,381952	USD 42,381952
HC8E6Y	PF220352	HVB Turbo Bear Open End	USD 103,626145	USD 103,626145
HC8E71	PF220355	HVB Mini Future Bear	USD 106,564731	USD 103,57
HC991N	PF222824	HVB Mini Future Bear	USD 113,010673	USD 109,97
HC992N	PF222828	HVB Turbo Bear Open End	USD 110,061888	USD 110,061888
HC9Q27	PF223649	HVB Mini Future Bear	USD 118,134322	USD 115,17
HC9Q28	PF223650	HVB Turbo Bear Open End	USD 115,180427	USD 115,180427
HC9VF5	PF224630	HVB Turbo Bear Open End	USD 87,182207	USD 87,182207

WKN	Serial number	Product	Strike Price new	Knock-out Barriere neu
HD06CE	PF225495	HVB Mini Future Bear	USD 90,243142	USD 87,17
HD1T60	PF229270	HVB Mini Future Bull	USD 66,032528	USD 69,01
HD1T65	PF229275	HVB Turbo Bull Open End	USD 69,055105	USD 69,055105
HD3JGE	PF232421	HVB Mini Future Bull	USD 71,40736	USD 74,41
HD3JFV	PF232419	HVB Turbo Bull Open End	USD 74,415576	USD 74,415576

The final terms, this announcement and further information will be published on www.bourse.unicredit.fr.

UniCredit Bank GmbH