

# UNICREDIT BANK GMBH

## Notice pursuant to Terms and Conditions of the Securities

The ICE Brent Crude Oil Future 6/2024 is the underlying of the below listed securities issued by UniCredit Bank GmbH (the „**Current Relevant Futures Contract**“). The Terms and Conditions provide for a periodic replacement of the Current Relevant Futures Contract by a successor futures contract (the „**New Relevant Futures Contract**“). According to § 6 of the respective General Terms and Conditions, UniCredit Bank GmbH (the „**Issuer**“) notifies the security holders of the below listed securities, that the Calculation Agent has determined the ICE Brent Crude Oil Future 7/2024 as the New Relevant Futures Contract with effect as of 16 April 2024 (the „**Roll Over Date**“) in its reasonable discretion (§ 315 German Civil Code (BGB)) and has accordingly also re-determined the New Strike Price as well as the New Knock-out Barrier as follows:

WKN	Serial number	Product	Strike Price new	Knock-out Barrier new
HC66FP	PF214894	HVB Mini Future Bull	USD 49,442423	USD 51,37
HC66FQ	PF214895	HVB Mini Future Bull	USD 54,595426	USD 56,57
HC66FR	PF214896	HVB Mini Future Bull	USD 59,748476	USD 61,77
HC66FS	PF214897	HVB Mini Future Bull	USD 64,901482	USD 66,97
HC66FY	PF214903	HVB Mini Future Bear	USD 93,432664	USD 91,53
HC66FZ	PF214904	HVB Mini Future Bear	USD 98,28398	USD 96,33
HC66G0	PF214905	HVB Mini Future Bear	USD 103,135367	USD 101,13
HC66H8	PF214916	HVB Turbo Bull Open End	USD 51,50363	USD 51,50363
HC66H9	PF214917	HVB Turbo Bull Open End	USD 56,656621	USD 56,656621
HC66HA	PF214918	HVB Turbo Bull Open End	USD 61,80964	USD 61,80964
HC66HB	PF214919	HVB Turbo Bull Open End	USD 66,962659	USD 66,962659
HC66HG	PF214924	HVB Turbo Bear Open End	USD 91,492136	USD 91,492136
HC66HH	PF214925	HVB Turbo Bear Open End	USD 96,343478	USD 96,343478
HC66HJ	PF214926	HVB Turbo Bear Open End	USD 101,194814	USD 101,194814
HC6M1C	PF216155	HVB Turbo Bull Open End	USD 46,266037	USD 46,266037
HC6M1M	PF216160	HVB Mini Future Bull	USD 44,2082	USD 46,17
HC8E6Z	PF220353	HVB Turbo Bear Open End	USD 107,530737	USD 107,530737
HC8E73	PF220357	HVB Mini Future Bear	USD 109,48811	USD 107,53
HC991Q	PF222826	HVB Mini Future Bear	USD 115,235582	USD 113,33
HC992Q	PF222830	HVB Turbo Bear Open End	USD 113,271447	USD 113,271447
HD1RF6	PF228868	HVB Mini Future Bull	USD 71,228156	USD 73,17

WKN	Serial number	Product	Strike Price new	Knock-out Barrier new
HD1RF7	PF228869	HVB Turbo Bull Open End	USD 73,245301	USD 73,245301
HD2Z9L	PF231585	HVB Mini Future Bull	USD 76,977132	USD 78,97
HD3JFW	PF232420	HVB Turbo Bull Open End	USD 78,887853	USD 78,887853
HD4C7A	PF233966	HVB Mini Future Bull	USD 82,288248	USD 84,17
HD4C7B	PF233967	HVB Turbo Bull Open End	USD 84,291095	USD 84,291095

The final terms, this announcement and further information will be published on [www.bourse.unicredit.fr](http://www.bourse.unicredit.fr).

**UniCredit Bank GmbH**