

# UNICREDIT BANK GMBH

## Notice pursuant to Terms and Conditions of the Securities

The shares of Airbus Group SE (ISIN NL0000235190) (the "**Shares**") are the underlying or basket component of the securities listed below. The company that issued the shares paid a special dividend (the "**Corporate action**"), in respect of the shares as of April 16, 2024.

Due to the Corporate Action, an adjustment of the method described in the Terms and Conditions of the securities for calculating or determining the redemption amount and, if applicable, the subscription ratio became necessary. Accordingly, the values already determined in accordance with the respective terms and conditions of the securities were recalculated by the respective calculation agent using an adjustment factor of 0.99381953 as follows:

WKN	Serial number	Product	Base price new	Barrier level new	Lower knock-out barrier new	Upper knock-out barrier new	Bonus level new	Cap level new	Ration new	Stop Loss-Spread new *)
UC1QRC	PF125484	HVB Turbo Bull Open End	EUR 89,935533	EUR 89,935533					0,100622	
HC16KM	PF197885	HVB Turbo Bull Open End	EUR 107,104575	EUR 107,104575					0,100622	
HC5P12	PF213246	HVB Mini Future Bull	EUR 77,516713	EUR 79,773894					0,100622	2,405043
HC5P13	PF213247	HVB Mini Future Bull	EUR 88,273484	EUR 90,507145					0,100622	2,405043
HC5P14	PF213248	HVB Mini Future Bull	EUR 93,651791	EUR 95,87377					0,100622	2,405043
HC5P15	PF213249	HVB Mini Future Bull	EUR 104,408497	EUR 106,607021					0,100622	2,405043
HC5P16	PF213250	HVB Mini Future Bull	EUR 115,165214	EUR 117,340272					0,100622	2,405043
HC5T1R	PF213731	HVB Call Optionsschein	EUR 129,1965						0,1006	
HC5T1S	PF213732	HVB Call Optionsschein	EUR 139,1347						0,1006	
HC5T1T	PF213733	HVB Call Optionsschein	EUR 149,0729						0,1006	
HC5T1U	PF213734	HVB Call Optionsschein	EUR 159,0111						0,1006	
HC5T1W	PF213736	HVB Call Optionsschein	EUR 134,1656						0,1006	
HC5T1X	PF213737	HVB Call Optionsschein	EUR 159,0111						0,1006	
HC5T1Y	PF213738	HVB Call Optionsschein	EUR 183,8566						0,1006	

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HC60B3	PF214137	HVB Call Optionsschein	EUR 168,9493						0,1006	
HC6V41	PF216496	HVB Mini Future Bull	EUR 99,664772	EUR 101,836687					0,100622	2,405043
HC74RY	PF217164	HVB Bonus Cap Zertifikat		EUR 109,3201			EUR 159,0111	EUR 159,0111	1,0062	
HC75FF	PF217418	HVB Call Optionsschein	EUR 129,1965						0,1006	
HC75FG	PF217419	HVB Call Optionsschein	EUR 134,1656						0,1006	
HC75FH	PF217420	HVB Call Optionsschein	EUR 139,1347						0,1006	
HC75FJ	PF217421	HVB Call Optionsschein	EUR 149,0729						0,1006	
HC75FK	PF217422	HVB Put Optionsschein	EUR 149,0729						0,1006	
HC77A3	PF217782	HVB Call Optionsschein	EUR 144,1038						0,1006	
HC77A4	PF217783	HVB Call Optionsschein	EUR 159,0111						0,1006	
HC792M	PF217919	HVB Call Optionsschein	EUR 154,042						0,1006	
HC7C83	PF218194	HVB Call Optionsschein	EUR 193,7948						0,1006	
HC82VJ	PF219492	HVB Turbo Bull Open End	EUR 119,61997	EUR 119,61997					0,100622	
HC8976	PF219973	HVB Call Optionsschein	EUR 173,9184						0,1006	
HC8FA4	PF220598	HVB Put Optionsschein	EUR 149,0729						0,1006	
HC94Y1	PF222272	HVB Call Optionsschein	EUR 124,2274						0,1006	
HC94Y2	PF222273	HVB Call Optionsschein	EUR 149,0729						0,1006	
HC94Y3	PF222274	HVB Call Optionsschein	EUR 159,0111						0,1006	
HC94Y4	PF222275	HVB Put Optionsschein	EUR 149,0729						0,1006	
HC98XF	PF222804	HVB Call Optionsschein	EUR 139,1347						0,1006	
HC9EXP	PF223204	HVB Put Optionsschein	EUR 124,2274						0,1006	

WKN	Serial number	Product	Base price new	Barrier level new	Lower knock-out barrier new	Upper knock-out barrier new	Bonus level new	Cap level new	Ration new	Stop Loss-Spread new *)
HC9FBX	PF223275	HVB Put Optionsschein	EUR 124,2274						0,1006	
HC9RTW	PF224134	HVB Call Optionsschein	EUR 124,2274						0,1006	
HC9RTX	PF224135	HVB Call Optionsschein	EUR 139,1347						0,1006	
HC9RTY	PF224136	HVB Call Optionsschein	EUR 149,0729						0,1006	
HC9RTZ	PF224137	HVB Put Optionsschein	EUR 149,0729						0,1006	
HC9XHA	PF224729	HVB Call Optionsschein	EUR 159,0111						0,1006	
HD0N1K	PF226367	HVB Mini Future Bull	EUR 121,855111	EUR 123,899481					0,100622	2,405043
HD106D	PF226916	HVB Mini Future Bull	EUR 131,648324	EUR 133,837676					0,100622	2,405043
HD13TB	PF227146	HVB Turbo Bull Open End	EUR 131,448029	EUR 131,448029					0,100622	
HD152C	PF227215	HVB Call Optionsschein	EUR 173,9184						0,1006	
HD1BNK	PF228125	HVB Put Optionsschein	EUR 149,0729						0,1006	
HD1RFE	PF228876	HVB Call Optionsschein	EUR 124,2274						0,1006	
HD1RFF	PF228877	HVB Call Optionsschein	EUR 144,1038						0,1006	
HD1RFG	PF228878	HVB Call Optionsschein	EUR 168,9493						0,1006	
HD1SK7	PF229249	HVB Turbo Bear Open End	EUR 172,066051	EUR 172,066051					0,100622	
HD1V6D	PF229361	HVB Mini Future Bull	EUR 140,391717	EUR 142,384524					0,100622	2,405043
HD1V6E	PF229362	HVB Mini Future Bear	EUR 196,906682	EUR 194,3911					0,100622	2,405043
HD1WR6	PF229421	HVB Call Optionsschein	EUR 168,9493						0,1006	
HD23EZ	PF229975	HVB Inline Optionsschein			EUR 124,2274	EUR 178,8875				
HD23F0	PF229976	HVB Inline Optionsschein			EUR 139,1347	EUR 193,7948				
HD258A	PF230072	HVB Call Optionsschein	EUR 198,7639						0,1006	
HD35RY	PF231856	HVB Inline Optionsschein			EUR 139,1347	EUR 193,7948				

WKN	Serial number	Product	Base price new	Barrier level new	Lower knock-out barrier new	Upper knock-out barrier new	Bonus level new	Cap level new	Ration new	Stop Loss-Spread new *)
HD3HU2	PF232374	HVB Turbo Bull Open End	EUR 148,807001	EUR 148,807001					0,100622	
HD3JH2	PF232435	HVB Inline Optionsschein			EUR 144,1038	EUR 173,9184				
HD3MQ6	PF232561	HVB Inline Optionsschein			EUR 149,0729	EUR 203,733				
HD3NJV	PF232630	HVB Call Optionsschein	EUR 163,9802						0,1006	
HD3PYZ	PF232742	HVB Call Optionsschein	EUR 188,8257						0,1006	
HD3Q0J	PF232781	HVB Mini Future Bull	EUR 148,613685	EUR 150,732608					0,100622	2,405043
HD3RVK	PF232875	HVB Call Optionsschein	EUR 168,9493						0,1006	
HD3RVL	PF232876	HVB Call Optionsschein	EUR 178,8875						0,1006	
HD3RVM	PF232877	HVB Call Optionsschein	EUR 188,8257						0,1006	
HD3WNE	PF233067	HVB Inline Optionsschein			EUR 119,2583	EUR 173,9184				
HD3WNF	PF233068	HVB Inline Optionsschein			EUR 144,1038	EUR 183,8566				
HD3WNG	PF233069	HVB Inline Optionsschein			EUR 154,042	EUR 208,7021				
HD40PL	PF233258	HVB Call Optionsschein	EUR 173,9184						0,1006	
HD40PM	PF233259	HVB Put Optionsschein	EUR 173,9184						0,1006	
HD40PN	PF233260	HVB Put Optionsschein	EUR 173,9184						0,1006	
HD40PP	PF233261	HVB Put Optionsschein	EUR 173,9184						0,1006	
HD40PQ	PF233262	HVB Call Optionsschein	EUR 159,0111						0,1006	
HD40PR	PF233263	HVB Call Optionsschein	EUR 173,9184						0,1006	
HD40PS	PF233264	HVB Call Optionsschein	EUR 198,7639						0,1006	
HD40PT	PF233265	HVB Put Optionsschein	EUR 149,0729						0,1006	
HD412T	PF233464	HVB Inline Optionsschein			EUR 151,0606	EUR 180,8752				

WKN	Serial number	Product	Base price new	Barrier level new	Lower knock-out barrier new	Upper knock-out barrier new	Bonus level new	Cap level new	Ration new	Stop Loss-Spread new *)
HD42BC	PF233505	HVB Mini Future Bear	EUR 221,798985	EUR 218,839061					0,100622	2,405043
HD42C3	PF233530	HVB Call Optionsschein	EUR 178,8875						0,1006	
HD42C4	PF233531	HVB Call Optionsschein	EUR 188,8257						0,1006	
HD42C5	PF233532	HVB Put Optionsschein	EUR 198,7639						0,1006	
HD42C6	PF233533	HVB Call Optionsschein	EUR 198,7639						0,1006	
HD42C7	PF233534	HVB Call Optionsschein	EUR 218,6403						0,1006	
HD443Q	PF233591	HVB Put Optionsschein	EUR 198,7639						0,1006	
HD4608	PF233646	HVB Inline Optionsschein			EUR 149,0729	EUR 198,7639				
HD48XK	PF233817	HVB Call Optionsschein	EUR 188,8257						0,1006	
HD48XL	PF233818	HVB Put Optionsschein	EUR 198,7639						0,1006	

\*) The adjustment of the stop loss spread will take effect on the next barrier adjustment day, provided that no spread adjustment day has taken place by then. In this case, the adjustment of the stop loss spread will take effect on the adjustment day.

This announcement and further information will be published on [www.bourse.unicredit.fr](http://www.bourse.unicredit.fr).

**UniCredit Bank GmbH**