

UNICREDIT BANK GMBH

Mitteilung gemäß den Wertpapierbedingungen

The shares of Atos SE (ISIN: FR0000051732) (the "**shares**") are underlying or basket component of the securities listed below. The company, which issued the shares, carried out a capital increase with a rights issue (the "**corporate action**") on 12 November 2024 with respect to the shares. As a result of this, each shareholder will receive 13.497 new shares at an issue price of EUR 0.0037 for every 24 existing shares. Because of this, a basket is formed (Basket: 1x Atos SE + 1x Atos SE pre-emptive right). The method described in the Terms and Conditions for calculating or determining the redemption amount and, if applicable, the subscription ratio remain unchanged. The previously determined values regarding the securities will not be adjusted.

WKN	Seriennummer	Produkt
HC8FAX	PF220625	HVB Call Optionsschein
HC9DTG	PF223134	HVB Call Optionsschein
HC9DTJ	PF223136	HVB Call Optionsschein
HC9MYL	PF223413	HVB Call Optionsschein
HC9SFY	PF224451	HVB Call Optionsschein
HC9ZL7	PF224874	HVB Call Optionsschein

This announcement and further information will be published on www.bourse.unicredit.fr.

UniCredit Bank GmbH