

# UNICREDIT BANK GMBH

## Notice pursuant to Terms and Conditions of the Securities

The shares of Atos SE (ISIN: FR0000051732) (the "**shares**") are underlying or basket component of the securities listed below. The company, which issued the shares, carried out a capital increase with a rights issue (the "**corporate action**") on 22 November 2024 with respect to the shares. Because of this, a basket is adjusted from 1x Atos SE + 1x Atos SE pre-emptive right to 1x Atos SE + cash component. The method described in the Terms and Conditions for calculating or determining the redemption amount and, if applicable, the subscription ratio remain unchanged. The previously determined values regarding the securities will not be adjusted.

WKN	Seriennummer	Produkt
HC8FAX	PF220625	HVB Call Optionschein
HC9DTG	PF223134	HVB Call Optionschein
HC9MYL	PF223413	HVB Call Optionschein
HC9SFY	PF224451	HVB Call Optionschein
HC9ZL7	PF224874	HVB Call Optionschein

This announcement and further information will be published on [www.bourse.unicredit.fr](http://www.bourse.unicredit.fr).

**UniCredit Bank GmbH**