

# UNICREDIT BANK GMBH

## Notice pursuant to Terms and Conditions of the Securities

The shares of Vivendi SE (FR0000127771) (the "**shares**") are underlying and/or basket component of certain securities issued by UniCredit Bank GmbH. The company issuing the shares announced a spin off of Canal+ (FR001400T0D6), Havas (NL0015002AH0) and Louis Hachette Group (FR001400TL40) (the "**corporate action**"), effective from December 16, 2024. The shareholders of Vivendi SE will receive 1 Canal+, 1 Havas and 1 Louis Hachette Group share for every Vivendi SE share held. As a result of the corporate action, a basket of 1 Vivendi SE (FR0000127771), 1 Canal+ (FR001400T0D6), 1 Havas (NL0015002AH0) and 1 Louis Hachette Group (FR001400TL40) share (the "**basket**") will be created. This change affects all UniCredit Bank GmbH securities for which the Vivendi SE share is the underlying or is part of the basket. Therefore, all references in the Terms and Conditions to the Vivendi SE share are to be understood as a reference to the basket. There is no adjustment of the values already determined regarding the securities.

WKN	Serial number	Product
HC8DB7	PF220204	HVB Call Optionsschein
HC8DB8	PF220205	HVB Call Optionsschein
HC8GVV	PF220974	HVB Call Optionsschein
HC8JAS	PF221035	HVB Call Optionsschein
HD1BTL	PF228296	HVB Call Optionsschein
HD1BTN	PF228298	HVB Call Optionsschein
HD5TKG	PF236996	HVB Call Optionsschein

The Terms & Conditions, this announcement and further information will be published on [www.bourse.unicredit.fr](http://www.bourse.unicredit.fr).

**UniCredit Bank GmbH**