

UNICREDIT BANK GMBH

Notice pursuant to Terms and Conditions of the Securities

The shares of Carrefour S.A. (ISIN FR0000120172) (the "**Shares**") are the underlying or basket component of the securities listed below. The company that issued the shares paid a special dividend (the "**Corporate Action**"), in respect of the shares as of May 30, 2025.

Due to the Corporate Action, an adjustment of the method described in the Terms and Conditions of the securities for calculating or determining the redemption amount and, if applicable, the subscription ratio became necessary. Accordingly, the values already determined in accordance with the respective terms and conditions of the securities were recalculated by the respective calculation agent using an adjustment factor of 0.98271976 as follows:

WKN	Serial number	Product	Base price new	Ratio new
HD1BPS	PF228166	HVB Call Optionsschein	EUR 17,1976	0,2035
HD22ZW	PF229874	HVB Call Optionsschein	EUR 15,7235	0,2035

This announcement and further information will be published on www.bourse.unicredit.fr.

UniCredit Bank GmbH